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LOGICIEL SOLUTIONS LIMITED

Corporate Identification Number: U72900PB2011PLC035275

THE COMMENCEMENT OF TRADING OF THE EQUITY SHARES OF OUR COMPANY ON THE SME PLATFORM OF BSE LIMITED ("BSE") SHALL BE WITH EFFECT FROM FRIDAY, DECEMBER 05, 2025

Our Company was originally incorporated as a Private limited company under the Companies Act, 1956 in the name and style of "Logiciel Solutions Private Limited" bearing Corporate Identification Number U72900PB2011PTC035275 dated July 14, 2011, issued by the Registrar of Companies, Chandigarh. Subsequently, our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on December 14, 2024, and Consequently the name of our Company was changed from "Logiciel Solutions Private Limited" to "Logiciel Solutions Limited" vide a fresh certificate of incorporation dated January 31, 2025, issued by the Registrar of Companies, Chandigarh bearing CIN U72900PB2011PLC035275. At present, the registered office of the company situated at Office H.NO. 9-A, Main Road Sunder Nagar, Ludhiana, Punjab, 141007, India.

Registered Office: H. No. 9-A, Main Road Sunder Nagar, Ludhiana, Punjab, 141007, India | Telephone: +0161-4600060 | E-mail: cs@logiciel.io | Website: www.logiciel.io

Contact Person: Mrs. Geetanjali Nerchahal, Company Secretary and Compliance Officer

PROMOTERS: MR. UMESH SHARMA, MR. AJAY SHARMA, MR. PREM LAL SHARMA AND MRS. LATEESH SHARMA

OFFER WAS MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (SME PLATFORM).

Our Company has filed Prospectus dated December 03, 2025 with Registrar of Companies, Chandigarh. The Equity shares are proposed to be listed on SME Platform of BSE Limited (SME Platform) and trading will commence on Friday, December 05, 2025.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 20,67,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF LOGICIEL SOLUTIONS LIMITED ("LSL" OR THE "COMPANY" OR THE "OFFEROR") AT AN OFFER PRICE OF ₹193 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 183 PER EQUITY SHARE) FOR CASH, AGGREGATING UPTO ₹ 3,990.46 LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE UPTO 16,94,400 EQUITY SHARES AGGREGATING TO ₹ 3,270.19/- LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 1,86,600 EQUITY SHARES BY UMESH SHARMA AND UPTO 1,86,600 BY AJAY SHARMA ("THE PROMOTER SELLING SHAREHOLDERS"), AGGREGATING UPTO 3,73,200 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING UPTO ₹ 720.27/- LAKHS, OUT OF WHICH 1,03,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN OFFER PRICE OF ₹ 193/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 183/- PER EQUITY SHARE AGGREGATING TO ₹ 200.33/- LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION i.e. NET OFFER OF 19,63,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN OFFER PRICE OF ₹ 193/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 183/- PER EQUITY SHARE AGGREGATING TO ₹ 3,790.13 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 27.69% AND 26.30%, RESPECTIVELY, OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OFFER PRICE: ₹ 193/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH.

**ANCHOR INVESTOR OFFER PRICE: NOT APPLICABLE
THE OFFER PRICE IS 19.30 TIMES OF THE FACE VALUE**

RISKS TO INVESTORS

- We derive a substantial portion of our revenue from a limited number of customers, with our single largest customer accounting for more than 50% of our revenue from operations over the last three financial years and stub period. Consequently, the loss of any of these key customers, or a significant reduction in the volume of business from them, could have a material adverse impact on our business, financial condition, and results of operations.
 - Our revenues from operations are heavily dependent on customers located in the United States of America (USA). Worsening economic conditions or factors that negatively affect the economic conditions of the USA could materially adversely affect our business, financial condition and results of operations.
 - Our Promoter Group are in businesses similar to ours which may result in potential conflict of interest with us.
 - There are certain discrepancies/errors/delay filings noticed in some of our corporate records relating to forms filed with the Registrar of Companies and other provisions of Companies Act, 2013. Any penalty or action taken by any regulatory authorities in future, for non-compliance with provisions of corporate or any other law could impact the financial position of the Company to that extent.
 - There are certain instances of delays in payment of statutory dues by us. Any further delays in payment of statutory dues may attract financial penalties from the respective government authorities and in turn may have a material adverse impact on our financial condition and cash flows.
 - A substantial portion of our revenue is concentrated from services related to companies which are part of Home Improvement & Construction industry. A loss of customer from this service may affect our revenues and profitability.
 - We are exposed to the risk of delays or non-payment by our clients and other counter parties, which may also result in cash flow mismatches.
 - Exchange rate fluctuations may adversely affect our results of operations as our revenues is denominated in foreign currencies.
 - Our software products may be susceptible to issues arising from coding errors, configuration faults, or other technical defects, which could result in significant costs for the company, delays in revenue generation, and potential exposure to legal proceedings.
 - Our business and results of operations are dependent on the Master Service agreements/ Agency Staffing agreements that we enter with our key customers. Any breach of the conditions under these agreements may adversely affect our business and results of operations.
- For details about the risk faced by our Company kindly refer to the chapter titled "Risk Factors" beginning on page 32 of the Prospectus.

BID / OFFER PROGRAMME

ANCHOR INVESTOR BIDDING DATE: NOT APPLICABLE

BID/OFFER OPENED ON: FRIDAY, NOVEMBER 28, 2025

BID/OFFER CLOSED ON: TUESDAY, DECEMBER 02, 2025

This Offer was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(1) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors, wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs; (b) two third of the portion available to Non-Institutional investors shall be reserved for applicants with application size of more than ₹ 10 lakhs; and (c) any unsubscribed portion in either of the sub categories specified in clause (a) or (b), may be allocated to applicants in the other sub category of Non-Institutional Investors; and not less than 35% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid bids being received from them at or above the Offer Price. All Potential Bidders, are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinbelow) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled "Offer Procedure" beginning on page 254 of the Prospectus.

As in the present offer no shares were reserved for the Anchor Investor, there were no participation of Anchor Investor. Hence, no shares were allotted to Anchor investors in the Offer.

After removing multiple and duplicate bids, bids (UPI Mandates) not accepted by investors / blocked, bids rejected under application banked but bid not registered and valid rejections cases from the 'Bid Book', the Offer was subscribed 1.95 times (including market maker reservation portion).

DETAILS OF APPLICATIONS

Details of the Applications Received:

Sr. No.	Category	Number of Applications Received	No. of Shares Bid for	Amount (in ₹)
1	Individual Investors	2,693	32,46,000	62,32,86,000.00
2	QIB	3	1,30,800	2,52,44,400.00
3	Non-Institutional Investors upto 10 lacs	196	4,16,400	8,03,58,000.00
4	Market Makers	1	1,03,800	2,00,33,400.00
5	Non-Institutional Investors above 10 lacs	48	2,70,000	5,20,50,000.00
	TOTAL	2,941	41,67,000	80,09,71,800.00

Final Demand

A summary of the final demand as per BSE as on the Bid/Offer Closing Date at different Bid Prices is as under:

Bid Price	No. Of Equity Shares	% of Total	Cumulative Total	Cumulative % of Total
183	114600	1.13	114600	1.13
184	4800	0.05	119400	1.17
185	12000	0.12	131400	1.29
187	10800	0.11	142200	1.40
188	7800	0.08	150000	1.48
189	2400	0.02	152400	1.50
190	37200	0.37	189600	1.87
191	4800	0.05	194400	1.91
192	21600	0.21	216000	2.13
193	9946200	97.87	10162200	100.00
Total	10162200	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on December 03, 2025

1) **Allocation to Individual Investors (After Technical Rejections):** The Basis of Allotment to the Individual Investors, who have bid at cut-off Price or at or above the Offer Price of ₹193 per equity share, was finalized in consultation with BSE. The category was subscribed by 2.68 times i.e., for 31,28,400 Equity

Shares. Total number of shares allotted in this category is 11,68,800* Equity Shares to 974 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Serial Number of Qualifying applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/allotted	% to Total
							Before rounding off	Before rounding off						
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)
1	1200	2607	100.00	31,28,400	100.00	11,68,800	448	1,200	974	2607	974	100.00	11,68,800	100.00
Total	2607	100		3128400	100	11,68,800					974	100	1168800	100.00

*Spill over from under subscription of Non-Institutional Investor Category above ₹ 10 lakhs of 2,34,000 shares have been re-allocated to Individual Investor category.

2) **Allocation to Non-Institutional Investors (After Technical Rejections):**

Non-Institutional Investors upto ₹ 10 lakhs: The Basis of Allotment to Other than Individual Investors, who have bid at Offer Price of ₹ 193 per equity share or above, was finalized in consultation with BSE. The category was subscribed by 1 time i.e., for 4,12,200 Equity Shares the total number of shares allotted in this category is 4,12,200 Equity Shares to 194 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Serial Number of Qualifying
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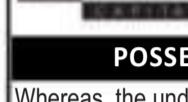
Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	Allocation per Applicant		Serial Number of Qualifying applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/allotted	% to Total	Surplus/Deficit (7)-(14)	
						Before rounding off	Before rounding off							
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(15)	(16)
1	103800	1	100.00	1,03,800	100.00	1,03,800	1,03,800	1	1	1	100.00	1,03,800	100.00	
Total	1	100.00	1,03,800	100.00	1,03,800					1	100.00	1,03,800	100.00	

The Board of Directors of the Company at its meeting held on December 03, 2025 has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE Limited and has authorized the corporate action for Offer of the Equity Shares to various successful applicants. The CAN-cum-allotment advices and/or notices will forward to the email ID's and address of the Applicants as registered with the depositories / as filled in the application form on or before December 04, 2025. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will process on or prior to December 04, 2025. In case the same is not received within ten days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE Limited within Three working days from the date of the closure of the Offer.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated December 03, 2025 ("Prospectus") filed with Registrar of Companies.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Offer, Maashitta Securities Private Limited at www.maashitta.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

**U GRO Capital Limited**

4th Floor, Tower 3, Equinox Business Park, LBS Road, Kurla, Mumbai 400070

POSSESSION NOTICE APPENDIX IV (SEE RULE 8(1)) (FOR IMMOVABLE PROPERTY)

Whereas, the undersigned being the Authorized Officer of UGRO Capital Limited, having its registered office at 4th Floor, Tower 3, Equinox Business Park, LBS Road, Kurla, Mumbai 400070, under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002) and in exercise of the powers conferred under Section 13 (12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002, issued a demand notice to repay the amount mentioned in the notice together with interest thereon, within 60 days from the date of receipt of the said notice.

The borrowers having failed to repay the amount, notice is hereby given to the borrowers and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under sub-section (4) of Section 13 of the Act read with Rule 8 of the said rules of the Security Interest (Enforcement) Rules 2002 on the day, month and year mentioned below.

The borrowers in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of UGRO Capital Limited for the amount mentioned in the notice together with interest thereon. The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

Sl. No.	Borrower Details	Demand Notice	Mortgaged Property	Possession Date
1. MAAZ TRADERS 2. JAHID MALIK 3. SEHJAN BEGAM 4. NAZIM NAZIM Loan Account Number: UGDELSS000029667	Demand Notice dated 09/09/2025 for an amount of Rs.58,72,688.00/- (Rupees Fifty Lakh Seventy Two Thousand Six Hundred Eighty Only) as on 05-09-2025	Portion Admeasuring 250 Sq. Yds. I.E. 209.20 Sq. Mtrs., Part Of Plot No. 96, Part Of Khasra No. 391 & 392, Residential Colony Indrapuri, Block-C, Village Dharoti Khurd, Pargana & Tehsil Loni, Distt. Ghaziabad, U.P.; (Hereinafter Referred To As The Said Property)	Boundaries: East: Service Lane 12 Ft. Wide West: Road 60 Ft. Wide North: Plot No. 97 South: Remaining Portion Of The Said Plot	02.12.2025

Place: GHAZIABAD
Date: 04.12.2025Sd/-Authorised Officer
For UGRO Capital Limited

[Pursuant to rule 30 of the Companies (Incorporation) Rules, 2014]

Advertisement to be published in the newspaper for change of registered office of the company from one state to another

Before the Central Government, Northern Region

In the matter of the Companies Act, 2013, Section 13(4) of the Companies Act, 2013 and Rule 30(5)(a) of the Companies (Incorporation) Rules, 2014 AND

In the matter of Sanjeev Buildtech Private Limited having its registered office at NN Mall, Ground Floor, G-13, Sector-3 Rohini, Near M2K Rohini, New Delhi - 110085

Petitioner

Notice is hereby given to the General Public that the company proposes to make an application to the Central Government under Section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting held on November 25, 2025 to enable the company to change its Registered Office from "State of Haryana" to "National Capital Territory of Delhi".

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the his/her interest and grounds of opposition to the Registrar of Companies, Delhi & Haryana at 4th Floor, IFCI Tower, 61, Nehru Place, New Delhi - 110019 within Twenty One (21) days from the date of publications of this notice with a copy to the petitioner LLP at its Registered Office at the address mentioned below:-

Plot NO. 1156, GROUND FLOOR, URBAN ESTATE HUDA ORCHID ISLAND, SECTOR 51, GURUGRAM, HARYANA, INDIA, 122413

.....Applicant / Petitioner LLP

Notice is hereby given to the General public that TASCO ADVISORS LLP proposes to make a petition to Registrar of Companies, Delhi & Haryana under section 13 (3) of the Limited Liability Partnership Act, 2008 seeking permission to change its Registered Office from "National Capital Territory of Delhi" to "State of Haryana".

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the his/her interest and grounds of opposition to the Regional Director at B Wing, 2nd Floor, Pt. Deendayal Antyodaya Bhawan, CGO Complex, New Delhi - 110003, within fourteen days from the date of publication of this notice, with a copy of the same to the applicant company at its registered office address as mentioned above.

For and on behalf of the Applicant

Date: 04.12.2025

SD/-

Place: Delhi

Sanjeev Agarwal (Director)

PUBLIC NOTICE**BEFORE THE CENTRAL GOVERNMENT REGISTRAR OF COMPANIES, DELHI & HARYANA**

Advertisement for change of registered office of the LLP from one state to another

In the matter of subsection (3) of Section 13 of Limited Liability Partnership Act, 2008 and rule 17 of the Limited Liability Partnership Rules, 2009

AND

In the matter of

TASCO ADVISORS LLP (LLPIN: AAZ-5663)

having its Registered Office at

PLOT NO. 1156, GROUND FLOOR, URBAN ESTATE HUDA ORCHID ISLAND, SECTOR 51, GURUGRAM, HARYANA, INDIA, 122413

.....Applicant Company / Petitioner

NOTICE is hereby given to the General Public that the company proposes to make an application to the Central Government under Section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting held on 20th November, 2025 to enable the company to change its Registered Office from "National Capital Territory of Delhi" to "State of Haryana".

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the his/her interest and grounds of opposition to the Registrar of Companies, Delhi & Haryana at 4th Floor, IFCI Tower, 61, Nehru Place, New Delhi - 110019 within Twenty One (21) days from the date of publications of this notice with a copy to the petitioner LLP at its Registered Office at the address mentioned below:-

Plot NO. 1156, GROUND FLOOR, URBAN ESTATE HUDA ORCHID ISLAND, SECTOR 51, GURUGRAM, HARYANA, INDIA, 122413

.....Applicant / Petitioner LLP

For & On Behalf of the

TASCO ADVISORS LLP Sd/-

HIMANSHU TAYAL (Designated Partner)

DPIN: 09408715

Date : 03.12.2025

Place : Gurugram

Form No. INC-26

(Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014)

Before the Central Government, Regional Director, Northern Region, New Delhi

In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of Rule 30 of the Companies (Incorporation) Rules, 2009

AND

In the matter of

SIHTA INTERNATIONAL PRIVATE LIMITED (LLPIN: AAZ-5663)

having its Registered Office at

Khasra No 548 Plot No 840 Mehdrai Mahipalpur

Road, South West Delhi-110031

.....Applicant Company / Petitioner

NOTICE is hereby given to the General Public that the company proposes to make an application to the Central Government under Section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting held on 20th November, 2025 to enable the company to change its Registered Office from "National Capital Territory of Delhi" to "State of Haryana".

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the his/her interest and grounds of opposition to the Registrar of Companies, Delhi & Haryana at 4th Floor, IFCI Tower, 61, Nehru Place, New Delhi - 110019 within Twenty One (21) days from the date of publications of this notice with a copy to the petitioner LLP at its Registered Office at the address mentioned below:-

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.....Applicant / Petitioner LLP

For & On Behalf of the

TASCO ADVISORS LLP Sd/-

HIMANSHU TAYAL (Designated Partner)

DPIN: 09408715

Date : 03.12.2025

Place : New Delhi

MENTOR HOME LOANS INDIA LTD

CIN U67120R1995PLC009580

Regd. Office: Mentor House, Govind Marg, Sethi Colony, Jaipur Rajasthan - 302004

Phone: 0141 261 1999 Email: compliance@mentorloans.co.in | Website: www.mentorloans.co.in**NOTICE OF THE 30th ANNUAL GENERAL MEETING(AGM), AND INFORMATION ABOUT REMOTE E-VOTING**

NOTICE is hereby given that the 30th Annual General Meeting (AGM) of the Company will be held on Monday, 29th December, 2025 at 03:00 P.M. (IST) through Video Conferencing ("VC")/Other Audio Visual Means ("AVM") Facility to transact the business, as set out in the Notice of the 30th AGM, in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder read with MCA vide its General Circular No. 03/2025 dated 22nd September, 2025, General Circular No. 09/2024 dated 19th September, 2024, General Circular No. 09/2023 dated 25th September, 2023, General Circular No. 10/2022 dated 28th December, 2022 and General Circular No. 02/2022 dated 05th May, 2022 read with General Circular No. 21/2021 dated 14th December, 2021, General Circular No. 19/2021 dated 8th December, 2021, Circular No. 02/2021 dated 13th January, 2021 and General Circular No. 20/2020 dated 5th May, 2020 respectively, issued by the Ministry of Corporate Affairs (collectively referred to as "MCA Circulars").

In compliance with the Circulars of MCA, electronic notice of AGM and Annual Report of the Company for the financial year 2024-25 have been sent to all the members on 03rd December, 2025 whose email ids were registered with the Company/Depository Participants. These documents are also available on the website of the company at www.mentorloans.co.in and CDSL at www.evotingindia.com.

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and MCA Circulars, the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the AGM. The business may be transacted through voting by electronic means, and for this purpose, the Company has engaged services of Central Depository Services (India) Limited ("CDSL").

The remote e-voting period begins on Thursday, 25th December, 2025, at 9:00 A.M. and will end on Sunday, 28th December, 2025 at 5:00 P.M.

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Registered Office: H. No. 9-A, Main Road Sunder Nagar, Ludhiana, Punjab, 141007, India | Telephone: +0161-4600060 | E-mail: cs@logiciel.io | Website: www.logiciel.io

Contact Person: Mrs. Geetanjali Nerchehal, Company Secretary and Compliance Officer

PROMOTERS: MR. UMESH SHARMA, MR. AJAY SHARMA, MR. PREM LAL SHARMA AND MRS. LATEESH SHARMA

OFFER WAS MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (SME PLATFORM).

Our Company has filed Prospectus dated December 03, 2025 with Registrar of Companies, Chandigarh. The Equity shares are proposed to be listed on SME Platform of BSE Limited (SME Platform) and trading will commence on Friday, December 05, 2025.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 20,67,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF LOGICIEL SOLUTIONS LIMITED ("LSL" OR THE "COMPANY" OR THE "OFFEROR") AT AN OFFER PRICE OF ₹193 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 183 PER EQUITY SHARE) FOR CASH, AGGREGATING UPTO ₹ 3,990.46 LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE UPTO 16,94,400 EQUITY SHARES AGGREGATING TO ₹ 3,270.19/- LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 1,86,600 EQUITY SHARES BY UMESH SHARMA AND UPTO 1,86,600 BY AJAY SHARMA ("THE PROMOTER SELLING SHAREHOLDERS"), AGGREGATING UPTO 3,73,200 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING UPTO ₹ 720.27/- LAKHS, OUT OF WHICH 1,03,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN OFFER PRICE OF ₹ 193/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 183/- PER EQUITY SHARE AGGREGATING TO ₹ 200.33/- LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION i.e. NET OFFER OF 19,63,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN OFFER PRICE OF ₹ 193/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 183/- PER EQUITY SHARE AGGREGATING TO ₹ 3,790.13 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 27.69% AND 26.30%, RESPECTIVELY, OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OFFER PRICE: ₹ 193/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH.

ANCHOR INVESTOR OFFER PRICE: NOT APPLICABLE

THE OFFER PRICE IS 19.30 TIMES OF THE FACE VALUE

RISKS TO INVESTORS

- We derive a substantial portion of our revenue from a limited number of customers, with our single largest customer accounting for more than 50% of our revenue from operations over the last three financial years and stub period. Consequently, the loss of any of these key customers, or a significant reduction in the volume of business from them, could have a material adverse impact on our business, financial condition, and results of operations.
- Our revenues from operations are heavily dependent on customers located in the United States of America (USA). Worsening economic conditions or factors that negatively affect the economic conditions of the USA could materially adversely affect our business, financial condition and results of operations.
- Our Promoter Group are in businesses similar to ours which may result in potential conflict of interest with us.
- There are certain discrepancies/errors/delay filings noticed in some of our corporate records relating to forms filed with the Registrar of Companies and other provisions of Companies Act, 2013. Any penalty or action taken by any regulatory authorities in future, for non-compliance with provisions of corporate or any other law could impact the financial position of the Company to that extent.
- There are certain instances of delays in payment of statutory dues by us. Any further delays in payment of statutory dues may attract financial penalties from the respective government authorities and in turn may have a material adverse impact on our financial condition and cash flows.
- A substantial portion of our revenue is concentrated from services related to companies which are part of Home Improvement & Construction industry. A loss of customer from this service may affect our revenues and profitability.
- We are exposed to the risk of delays or non-payment by our clients and other counter parties, which may also result in cash flow mismatches.
- Exchange rate fluctuations may adversely affect our results of operations as our revenues is denominated in foreign currencies.
- Our software products may be susceptible to issues arising from coding errors, configuration faults, or other technical defects, which could result in significant costs for the company, delays in revenue generation, and potential exposure to legal proceedings.
- Our business and results of operations are dependent on the Master Service agreements/ Agency Staffing agreements that we enter with our key customers. Any breach of the conditions under these agreements may adversely affect our business and results of operations.

For details about the risk faced by our Company kindly refer to the chapter titled "Risk Factors" beginning on page 32 of the Prospectus.

BID/ OFFER PROGRAMME

ANCHOR INVESTOR BIDDING DATE: NOT APPLICABLE

BID/OFFER OPENED ON: FRIDAY, NOVEMBER 28, 2025

BID/OFFER CLOSED ON: TUESDAY, DECEMBER 02, 2025

This Offer was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(1) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors, wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs; (b) two third of the portion available to Non-Institutional Investors shall be reserved for applicants with application size of more than ₹ 10 lakhs; and (c) any unsubscribed portion in either of the sub categories specified in clause (a) or (b), may be allocated applicants in the other sub category of Non-Institutional Investors; and not less than 35% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Potential Bidders, are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled "Offer Procedure" beginning on page 254 of the Prospectus.

As in the present offer no shares were reserved for the Anchor Investor, there were no participation of Anchor Investor. Hence, no shares were allotted to Anchor investors in the Offer.

After removing multiple and duplicate bids, bids (UPI Mandates) not accepted by investors / blocked, bids rejected under application banked but bid not registered and valid rejections cases from the 'Bid Book', the Offer was subscribed 1.95 times (including market maker reservation portion).

DETAILS OF APPLICATIONS

Details of the Applications Received:

Sr. No.	Category	Number of Applications Received	No. of Shares Bid for	Amount (in ₹)
1	Individual Investors	2,693	32,46,000	62,32,86,000.00
2	QIB	3	1,30,800	2,52,44,400.00
3	Non-Institutional Investors upto 10 lacs	196	4,16,400	8,03,58,000.00
4	Market Makers	1	1,03,800	2,00,33,400.00
5	Non-Institutional Investors above 10 lacs	48	2,70,000	5,20,50,000.00
	TOTAL	2,941	41,67,000	80,09,71,800.00

Final Demand

A summary of the final demand as per BSE as on the Bid/Offer Closing Date at different Bid Prices is as under:

Bid Price	No. Of Equity Shares	% of Total	Cumulative Total	Cumulative % of Total
183	114600	1.13	114600	1.13
184	4800	0.05	119400	1.17
185	12000	0.12	131400	1.29
187	10800	0.11	142200	1.40
188	7800	0.08	150000	1.48
189	2400	0.02	152400	1.50
190	37200	0.37	189600	1.87
191	4800	0.05	194400	1.91
192	21600	0.21	216000	2.13
193	9946200	97.87	10162200	100.00
Total	10162200	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on December 03, 2025

1) **Allocation to Individual Investors (After Technical Rejections):** The Basis of Allotment to the Individual Investors, who have bid at cut-off Price or at or above the Offer Price of ₹193 per equity share, was finalized in consultation with BSE. The category was subscribed by 2.68 times i.e., for 31,28,400 Equity

Shares. Total number of shares allotted in this category is 11,68,800* Equity Shares to 974 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Serial Number of Qualifying applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/allotted	% to Total
							Before round-off	Before round-off						
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)
1	1200	2607	100.00	31,28,400	100.00	11,68,800	448	1,200	974	2607	974	100.00	11,68,800	100.00
Total	2607	100		3128400	100	11,68,800					974	100	1168800	100.00

*Spill over from under subscription of Non-Institutional Investor Category above ₹ 10 lakhs of 2,34,000 shares have been re-allocated to Individual Investor category.

2) Allocation to Non-Institutional Investors (After Technical Rejections):

Non-Institutional Investors upto ₹ 10 lakhs: The Basis of Allotment to Other than Individual Investors, who have bid at Offer Price of ₹ 193 per equity share or above, was finalized in consultation with BSE. The category was subscribed by 1 time i.e., for 4,12,200 Equity Shares the total number of shares allotted in this category is 4,12,200 Equity Shares to 194 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	Proportionate shares available
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LOGICIEL SOLUTIONS LIMITED

Corporate Identification Number: U72900PB2011PLC035275

THE COMMENCEMENT OF TRADING OF THE EQUITY SHARES OF OUR COMPANY ON THE SME PLATFORM OF BSE LIMITED ("BSE") SHALL BE WITH EFFECT FROM FRIDAY, DECEMBER 05, 2025

Our Company was originally incorporated as a Private limited company under the Companies Act, 1956 in the name and style of "Logiciel Solutions Private Limited" bearing Corporate Identification Number U72900PB2011PTC035275 dated July 14, 2011, issued by the Registrar of Companies, Chandigarh. Subsequently, our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on December 14, 2024, and Consequently the name of our Company was changed from "Logiciel Solutions Private Limited" to "Logiciel Solutions Limited" vide a fresh certificate of incorporation dated January 31, 2025, issued by the Registrar of Companies, Chandigarh bearing CIN U72900PB2011PLC035275. At present, the registered office of the company situated at Office H.NO. 9-A, Main Road Sunder Nagar, Ludhiana, Punjab, 141007, India.

Registered Office: H. No. 9-A, Main Road Sunder Nagar, Ludhiana, Punjab, 141007, India | Telephone: +0161-4600060 | E-mail: cs@logiciel.io | Website: www.logiciel.io

Contact Person: Mrs. Geetanjali Nerchehal, Company Secretary and Compliance Officer

PROMOTERS: MR. UMESH SHARMA, MR. AJAY SHARMA, MR. PREM LAL SHARMA AND MRS. LATEESH SHARMA

OFFER WAS MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (SME PLATFORM).

Our Company has filed Prospectus dated December 03, 2025 with Registrar of Companies, Chandigarh. The Equity shares are proposed to be listed on SME Platform of BSE Limited (SME Platform) and trading will commence on Friday, December 05, 2025.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 20,67,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF LOGICIEL SOLUTIONS LIMITED ("LSL" OR THE "COMPANY" OR THE "OFFEROR") AT AN OFFER PRICE OF ₹193 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 183 PER EQUITY SHARE) FOR CASH, AGGREGATING UPTO ₹ 3,990.46 LAKHS ("PUBLIC OFFER") COMPRISING OF A FRESH ISSUE UPTO 16,94,400 EQUITY SHARES AGGREGATING TO ₹ 3,270.19/- LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 1,86,600 EQUITY SHARES BY UMESH SHARMA AND UPTO 1,86,600 BY AJAY SHARMA ("THE PROMOTER SELLING SHAREHOLDERS"), AGGREGATING UPTO 3,73,200 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING UPTO ₹ 720.27/- LAKHS, OUT OF WHICH 1,03,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN OFFER PRICE OF ₹ 193/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 183/- PER EQUITY SHARE AGGREGATING TO ₹ 200.33/- LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION i.e. NET OFFER OF 19,63,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN OFFER PRICE OF ₹ 193/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 183/- PER EQUITY SHARE AGGREGATING TO ₹ 3,790.13 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 27.69% AND 26.30%, RESPECTIVELY, OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OFFER PRICE: ₹ 193/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH.

**ANCHOR INVESTOR OFFER PRICE: NOT APPLICABLE
THE OFFER PRICE IS 19.30 TIMES OF THE FACE VALUE**

RISKS TO INVESTORS

- We derive a substantial portion of our revenue from a limited number of customers, with our single largest customer accounting for more than 50% of our revenue from operations over the last three financial years and stub period. Consequently, the loss of any of these key customers, or a significant reduction in the volume of business from them, could have a material adverse impact on our business, financial condition, and results of operations.
- Our revenues from operations are heavily dependent on customers located in the United States of America (USA). Worsening economic conditions or factors that negatively affect the economic conditions of the USA could materially adversely affect our business, financial condition and results of operations.
- Our Promoter Group are in businesses similar to ours which may result in potential conflict of interest with us.
- There are certain discrepancies/errors/delay filings noticed in some of our corporate records relating to forms filed with the Registrar of Companies and other provisions of Companies Act, 2013. Any penalty or action taken by any regulatory authorities in future, for non-compliance with provisions of corporate or any other law could impact the financial position of the Company to that extent.
- There are certain instances of delays in payment of statutory dues by us. Any further delays in payment of statutory dues may attract financial penalties from the respective government authorities and in turn may have a material adverse impact on our financial condition and cash flows.
- A substantial portion of our revenue is concentrated from services related to companies which are part of Home Improvement & Construction industry. A loss of customer from this service may affect our revenues and profitability.
- We are exposed to the risk of delays or non-payment by our clients and other counter parties, which may also result in cash flow mismatches.
- Exchange rate fluctuations may adversely affect our results of operations as our revenues is denominated in foreign currencies.
- Our software products may be susceptible to issues arising from coding errors, configuration faults, or other technical defects, which could result in significant costs for the company, delays in revenue generation, and potential exposure to legal proceedings.
- Our business and results of operations are dependent on the Master Service agreements/ Agency Staffing agreements that we enter with our key customers. Any breach of the conditions under these agreements may adversely affect our business and results of operations.

For details about the risk faced by our Company kindly refer to the chapter titled "Risk Factors" beginning on page 32 of the Prospectus.

BID/ OFFER PROGRAMME

ANCHOR INVESTOR BIDDING DATE: NOT APPLICABLE

BID/OFFER OPENED ON: FRIDAY, NOVEMBER 28, 2025

BID/OFFER CLOSED ON: TUESDAY, DECEMBER 02, 2025

This Offer was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(1) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors, wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs; (b) two third of the portion available to Non-Institutional investors shall be reserved for applicants with application size of more than ₹ 10 lakhs; and (c) any unsubscribed portion in either of the sub categories specified in clause (a) or (b), may be allocated to applicants in the other sub category of Non-Institutional Investors; and not less than 35% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Potential Bidders, are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled "Offer Procedure" beginning on page 254 of the Prospectus.

As in the present offer no shares were reserved for the Anchor Investor, there were no participation of Anchor Investor. Hence, no shares were allotted to Anchor investors in the Offer.

After removing multiple and duplicate bids, bids (UPI Mandates) not accepted by investors / blocked, bids rejected under application banked but bid not registered and valid rejections cases from the 'Bid Book', the Offer was subscribed 1.95 times (including market maker reservation portion).

DETAILS OF APPLICATIONS

Details of the Applications Received:

Sr. No.	Category	Number of Applications Received	No. of Shares Bid for	Amount (in ₹)
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2	QIB	3	1,30,800	2,52,44,400.00
3	Non-Institutional Investors upto 10 lacs	196	4,16,400	8,03,58,000.00
4	Market Makers	1	1,03,800	2,00,33,400.00
5	Non-Institutional Investors above 10 lacs	48	2,70,000	5,20,50,000.00
TOTAL		2,941	41,67,000	80,09,71,800.00

Final Demand

A summary of the final demand as per BSE as on the Bid/Offer Closing Date at different Bid Prices is as under:

Bid Price	No. Of Equity Shares	% of Total	Cumulative Total	Cumulative % of Total
183	114600	1.13	114600	1.13
184	4800	0.05	119400	1.17
185	12000	0.12	131400	1.29
187	10800	0.11	142200	1.40
188	7800	0.08	150000	1.48
189	2400	0.02	152400	1.50
190	37200	0.37	189600	1.87
191	4800	0.05	194400	1.91
192	21600	0.21	216000	2.13
193	9946200	97.87	10162200	100.00
Total		10162200	100.00	

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on December 03, 2025

1) Allocation to Individual Investors (After Technical Rejections): The Basis of Allotment to the Individual Investors, who have bid at cut-off Price or at or above the Offer Price of ₹193 per equity share, was finalized in consultation with BSE. The category was subscribed by 2.68 times i.e., for 31,28,400 Equity

Shares. Total number of shares allotted in this category is 11,68,800* Equity Shares to 974 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Serial Number of Qualifying applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/allotted	% to Total
							Before round-off	Before round-off						
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)
1	1200	2607	100.00	31,28,400	100.00	11,68,800	448	1,200	974	2607	974	100.00	11,68,800	100.00
Total	2607	100		3128400	100	11,68,800					974	100	1168800	100.00

*Spill over from under subscription of Non-Institutional Investor Category above ₹ 10 lakhs of 2,34,000 shares have been re-allocated to Individual Investor category.

2) Allocation to Non-Institutional Investors (After Technical Rejections):

Non-Institutional Investors upto ₹ 10 lakhs: The Basis of Allotment to Other than Individual Investors, who have bid at Offer Price of ₹ 193 per equity share or above, was finalized in consultation with BSE. The category was subscribed by 1 time i.e., for 4,12,200 Equity Shares the total number of shares allotted in this category is 4,12,200 Equity Shares to 194 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr. No.	No. of Shares Applied for (Category wise)	No. of Applications Received	% of Total	Total No. of Shares applied in each category	% of Total	Proportionate shares available	Allocation per Applicant	
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